Upload Customers Profile

Last Modified on 09/04/2018 2:27 pm CDT

Overview - Step 3 of 4 Upload Steps

Unlock the LogSales functions this function is used to "refresh" the ENTIRE customer database for this particular location. By following the directions in the GettinStartedGuide this will API will allow you to flush out the old customer list and import a new customer mailing list every evening. This is used for nightly batch processing to upload a complete customer list each night to keep everything in sync.

"Empty Allowed" Explained

If this is YES it means that this is a "required field" can be null or an empty string if no data is available, while it still needs to be mapped it's possible that there are situations which prevent you from including data. For example if a cashier does not ask for the customers phone number, you are not able to pass this field even tho it is required it will not error if it's empty. However the expected behavior is that there will be data in the field if available.

OPTIONAL TWO WAY CUSTOMER SYNC

When a customer of a dealer updates their contact record on the dealers website we can automatically push that update back to you so you can keep your Dealer System in sync. Dealers Love This Feature!

If you're not familiar, every customer of a dealership will get their own personal website login using our software. So they go to the dealers website, login and check their account. When they do they can update their contact information such as name, address, phone, email, even profile photos, on the dealers rewards website.

Often dealers will say.. "why don't this update my dealer system".. since not all Dealer Systems support our receiving customer file updates. The answer is if you do, then we can pass this updated information to you via a webhooks which will fire off when they update their details on our websites. Only about half our Dealer System integration partners support receiving this data from us, but it's a great feature to make the Dealer System more sticky since the customers of the Dealer Can keep their personal info updated.

What happens is when a customer of a dealer goes to a dealers website, updates their contact info we post this updated information real-time to a "webhook" URL. To setup this sync we just need to know the URL that you want us to post this customer data to. Once that is added to the stores config every time one of their customers update their contact record it will also pass it over to you to update your Dealer System. Please call 414-326-4100 and speak to Jason or Brandon about setting up this real-time two way sync, the only thing we need from you us the URL you want us to configure in the web hook for the store. Once we add this URL it will automatically post any updated customer data back to you when they update it real-time.

Post Url

https://api.riderrewards.com/uploadcustomerprofile

- SSL is required

Headers

| Name | Required | Empty Allowed | Notes |
|---------------|----------|---------------------|--|
| transactionid | | transaction, genera | This is the unique identifier for a |
| | | | transaction, generated by the |
| | Yes | | BeginTransaction API endpoint. |
| | | | Links all the uploaded data |
| | | | together for a given feed. |
| PartnerAPIKey | | | API Key for approved partners, |
| | | | to be provided by More Than |
| | Yes | No | to be provided by More Than Rewards. To become an |
| | | | approved partner call More Than |
| | | | Rewards at 414-326-4100. |
| RRStoreAPIKey | | NI | Store's API key within the Rider |
| | V | | Rewards system. Retrieved via |
| | Yes | No | the GetMyDealerList API |
| | | | endpoint. |

| RRStoreID | | · | Unique store identifier within the |
|-----------|-----|---|------------------------------------|
| | Yes | | Rider Rewards system. Retrieved |
| | 165 | | via the GetMyDealerList API |
| | | | endpoint. |

^{*} An error will not result if Max Length is exceeded. Data will be trimmed to this length.

Expected JSON Body To POST

```
"transactionsummary": {
 "transactionid": "asdfas234234234h323guid1232",
  "partnertransactionid": "12154",
  "partnerstoreid": "12154",
  "RRStoreID": "12",
  "feedtype": "C",
  "startdate": null,
  "enddate": null,
 "totalrowssent": "1000"
"rows": [
    "PartnerCustomerID": "21sd21asd",
    "CustomerRewardNumber": "AA1234",
    "CustomerFirstName": "John",
    "CustomerLastName": "Doe",
    "CustomerAddress": "1177 W Northbranch Dr",
    "CustomerCity": "Oak Creek",
    "CustomerStateProvince": "WI",
    "CustomerZipOrPostalCode": "53154",
    "CustomerCountry": "USA",
    "CustomerBirthMonth": "1",
    "CustomerBirthDay": "1",
    "CustomerBirthYear": "1955",
    "CustomerPrimaryPhoneType": "4143264100",
    "CustomerMobilePhone": "4143264100",
    "CustomerHomePhone": "4143264100",
    "CustomerWorkPhone": "4143264100",
    "CustomerClass": "1",
    "CustomerClubName": "VIP",
    "CustomerGender": "M",
    "CustomerEmail": "support@morethanrewards.com",
    "CustomerNationalHOGNumber": "21sd21asd",
    "CustomerNationalHOGExpireMonth": "1",
    "CustomerNationalHOGExpireDate": "2",
```

⁺ These are set in the header WITHOUT base64, just regular header values.

```
"CustomerNationalHOGExpireYear": "2018",
    "CustomerIsLocalHOGChapterMember": "Y"
    "PartnerCustomerID": "21sd21asd",
    "CustomerRewardNumber": "AA1234",
    "CustomerFirstName": "John",
    "CustomerLastName": "Doe",
    "CustomerAddress": "1177 W Northbranch Dr",
    "CustomerCity": "Oak Creek",
    "CustomerStateProvince": "WI",
    "CustomerZipOrPostalCode": "53154",
    "CustomerCountry": "USA",
    "CustomerBirthMonth": "1",
    "CustomerBirthDay": "1",
    "CustomerBirthYear": "1955",
    "CustomerPrimaryPhoneType": "4143264100",
    "CustomerMobilePhone": "4143264100",
    "CustomerHomePhone": "4143264100",
    "CustomerWorkPhone": "4143264100",
    "CustomerClass": "1",
    "CustomerClubName": "VIP",
    "CustomerGender": "M",
    "CustomerEmail": "support@morethanrewards.com",
    "CustomerNationalHOGNumber": "21sd21asd",
    "CustomerNationalHOGExpireMonth": "1",
    "CustomerNationalHOGExpireDate": "2",
    "CustomerNationalHOGExpireYear": "2018",
    "CustomerIsLocalHOGChapterMember": "Y"
]
```

Body Description

| Field | Required | Empty Allowed | Notes |
|-----------------------|----------|---------------|--------------------|
| | | | Object |
| transactionsummary | | | containing the |
| ti diisactionsammar y | | | fields described |
| | | | below. |
| | | | This is the unique |
| | | | identifier for a |
| | | | |

| transactionid | Yes | No | transaction, generated by the BeginTransaction API endpoint. Links all the uploaded data together for a given feed. |
|----------------------|-----|----|---|
| partnertransactionid | Yes | No | A field designed for Partner's to pass their own reference / key to identify a transaction within the Rider Rewards System. Could be used in future API's for look ups. |
| partnerstoreid | Yes | No | A field designed for Partner's to pass their own reference / key to identify a store within the Rider Rewards System. Could be used in future API's for look ups. |
| | | | Unique store identifier within |

| RRStoreID | Yes | No | the Rider Rewards system. Retrieved via the GetMyDealerList API endpoint. |
|---------------|-----|-----|---|
| feedtype | Yes | No | C = Customers |
| startdate | Yes | Yes | Always 'null' or empty string for this feed. This is because entire customer data set is uploaded every time, not a specific date range of customer data. |
| enddate | Yes | Yes | Always 'null' or empty string for this feed. This is because entire customer data set is uploaded every time, not a specific date range of customer data. |
| totalrowssent | Yes | No | Number of objects in the 'rows' array. The amount of |

| | | | records being sent in the given API request. |
|--------------------------|-----|-----|--|
| rows | | | Array containing any number of objects with the fields described below. |
| PartnerCustomerID | Yes | Yes | Allows you to pass a key to reference this customer in possible future API endpoints |
| CustomerRewardNumber | Yes | Yes | |
| CustomerFirstName | Yes | Yes | |
| CustomerLastName | Yes | Yes | |
| CustomerAddress | Yes | Yes | |
| CustomerCity | Yes | Yes | |
| CustomerStateProvince | Yes | Yes | |
| CustomerZipOrPostalCode | Yes | Yes | |
| CustomerCountry | Yes | Yes | E,g. USA, CAN, EUR, AUS |
| CustomerBirthMonth | Yes | Yes | |
| CustomerBirthDay | Yes | Yes | |
| CustomerBirthYear | Yes | Yes | E.g. 1950,1985 |
| CustomerPrimaryPhoneType | Yes | Yes | |
| CustomerMobilePhone | Yes | Yes | |
| CustomerHomePhone | Yes | Yes | |

| CustomerWorkPhone | Yes | Yes | |
|---------------------------------|------|-----|--|
| CustomerClass | Yes | Yes | |
| CustomerClubName | Yes | Yes | |
| CustomerGender | Yes | Yes | |
| CustomerEmail | Yes | Yes | |
| CustomerNationalHOGNumber | Yes | Yes | |
| CustomerNationalHOGExpireMonth | Yes | Yes | |
| CustomerNationalHOGExpireDate | Yes | Yes | |
| CustomerNationalHOGExpireYear | Yes | Yes | |
| CustomerIsLocalHOGChapterMember | rYes | Yes | |

^{*} An error will not result if Max Length is exceeded. Data will be trimmed to this length.

Sample Results

Success Message

```
"results": {
    "message": "Success",
    "transactionid": "1232",
    "batchid": "1325",
    "uploadedtotal": "1000",
    "runningtotal": "3000",
    "expectedtotal": "4000",
    "feedtype": "C",
    "startdate": null,
    "enddate": null,
    "RRStoreID": "1215",
    "partnerstoreid": "154",
    "partnertransactionid": "154"
}
```

runningtotal = This is the current count of records uploaded in the transaction requesttotal= This is the total number of rows uploaded with this post, 1000 rows per post in most cases

expected total count = This is the final count that the transaction is suppose to hit

Sample Failure Message - Example 1

```
{
   "results": { "error": "There are more than 1000 rows of data within the po
st" }
}
```

Sample Failure Message - Example 2

```
"results": { "error": "Tried to upload 1000, causing the total to go large
r then the expected upload total. " }
}
```